The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

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						OMB APPROVAL
UN	IITED STAT	ES SECURITIES		GE COMMIS	SSION	OMB 3235-
			n, D.C. 20549 RM D			Number: 0076
						Estimated average
	ľ	Notice of Exempt	Offering of Secu	rities		burden
						hours per response: 4.00
1. Issuer's Identity						
CIK (Filer ID Nı	ımber)	Previous Names	X None		E	ntity Type
0001330436					X Corporation	
Name of Issu	ier				Limited Partr	ıership
Liquidia Technologies Inc						ility Company
Jurisdiction					General Partr	nership
Incorporation/Org	anization				Business Tru	st
DELAWARE	ation / O	ization			Other (Specif	fy)
Year of Incorpor	ation/Organ	lization				
X Over Five Years Ago	(Creatify Mar	-				
Within Last Five Years Yet to Be Formed	(Specify Year	r)				
Yet to be Formed						
2. Principal Place of Busine	ess and Conta	ct Information				
Name	e of Issuer					
Liquidia Technologies Inc						
Street	Address 1			Street A	Address 2	
419 DAVIS DRIVE			SUITE 100			
City		rovince/Country	ZIP/Pos	talCode	Phone Numbe	er of Issuer
MORRISVILLE	NORTH C	CAROLINA	27560		919-328-4400	
3. Related Persons						
Last Name		Firs	t Name		Middle Name	e
FOWLER]	NEAL		F		
Street Address	1	Street	Address 2			
C/O LIQUIDIA TECHNO INC.	LOGIES,	419 DAVIS DRIV	E, SUITE 100			
City		State/Prov	ince/Country		ZIP/PostalCo	de
MORRISVILLE]	NORTH CAROL	INA	27560		
Relationship: X Executive	e Officer X D	Pirector Promote	er			
Clarification of Response (i	if Necessary)	:				
CHIEF EXECUTIVE OFF	ICER					
Last Name		Firs	t Name		Middle Nam	e
KATZ]	RICHARD		D		
Street Address	1	Street	Address 2			
C/O LIQUIDIA TECHNO	LOGIES,	419 DAVIS DRIV	E SUITE 100			
INC.	-		L, COLLE 100			

City	City State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

CHIEF FINANCIAL OFFICER

Last Name	First Name		Middle Name
LIPPE Street Address 1	ROBERT Street Address 2		
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City MORRISVILLE Relationship: X Executive Officer	State/Province/Country NORTH CAROLINA Director Promoter	27560	ZIP/PostalCode
Clarification of Response (if Necessa	ry):		
CHIEF OPERATIONS OFFICER			
Last Name MAYNOR Street Address 1 C/O LIQUIDIA TECHNOLOGIES, INC.	First Name BENJAMIN Street Address 2 419 DAVIS DRIVE, SUITE 100		Middle Name
City MORRISVILLE Relationship: X Executive Officer	State/Province/Country NORTH CAROLINA Director Promoter	27560	ZIP/PostalCode
Clarification of Response (if Necessa	ry):		
SENIOR VICE PRESIDENT, RESEA	ARCH & DEVELOPMENT		
Last Name	First Name		Middle Name
THOMAS Street Address 1	JERI Street Address 2		
C/O LIQUIDIA TECHNOLOGIES,			
INC.	419 DAVIS DRIVE, SUITE 100		
City MORRISVILLE	State/Province/Country NORTH CAROLINA	27560	ZIP/PostalCode
Relationship: X Executive Officer		27500	
Clarification of Response (if Necessa			
SENIOR VICE PRESIDENT, COMM	/IERCIAL		
Last Name ROSCIGNO	First Name ROBERT		Middle Name
Street Address 1	Street Address 2		
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City MORRISVILLE	State/Province/Country NORTH CAROLINA	27560	ZIP/PostalCode
		27500	
Relationship: X Executive Officer	Director Promoter		
Relationship: X Executive Officer	ry):		
Relationship: X Executive Officer Clarification of Response (if Necessa	ry):		Middle Name

C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City	State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necessa	ry):		
SENIOR VICE PRESIDENT, HUMA	AN RESOURCES		
Last Name	First Name		Middle Name
RUDNICK	SETH	А	
Street Address 1 C/O LIQUIDIA TECHNOLOGIES,	Street Address 2		
INC.	419 DAVIS DRIVE, SUITE 100		
City	State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessa	ry):		
Last Name	First Name		Middle Name
BLOCH	STEPHEN		
Street Address 1	Street Address 2		
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City	State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	
Relationship: Executive Officer X		27800	
Clarification of Response (if Necessa	ry):		
CHAIRMAN			
Last Name	First Name		Middle Name
HOROBIN	JOANNA		
Street Address 1	Street Address 2		
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City	State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	
Relationship: Executive Officer X			
Clarification of Response (if Necessar			
Last Name	First Name		Middle Name
RIELLY-GAUVIN	KATHERINE		
Street Address 1	Street Address 2		
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100		
City	State/Province/Country		ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560	
Relationship: Executive Officer X			
Clarification of Response (if Necessa	ıy):		
Last Name	First Name		Middle Name
SNYDERMAN	RALPH		

Street Address 1 C/O LIQUIDIA TECHNOLOGIES, INC.	Street Address 2 419 DAVIS DRIVE, SUITE 100	
City	State/Province/Country	ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560
Relationship: Executive Officer X	Director Promoter	
Clarification of Response (if Necessar	y):	
Last Name	First Name	Middle Name
KIRSCH	ARTHUR	
Street Address 1	Street Address 2	
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100	
City	State/Province/Country	ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560
Relationship: Executive Officer X	Director Promoter	
Clarification of Response (if Necessar	y):	
Last Name	First Name	Middle Name
SINGH	RAMAN	
Street Address 1	Street Address 2	
C/O LIQUIDIA TECHNOLOGIES, INC.	419 DAVIS DRIVE, SUITE 100	
City	State/Province/Country	ZIP/PostalCode
MORRISVILLE	NORTH CAROLINA	27560
Relationship: Executive Officer X	Director Promoter	
Clarification of Decrement (if Necessar		

Clarification of Response (if Necessary):

4. Industry Group

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)	
X Rule 506(b) Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

- 7. Type of Filing
- X New Notice Date of First Sale 2019-12-23 First Sale Yet to Occur Amendment
- 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?	Yes X No
9. Type(s) of Securities Offered (select all that apply)	

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient JEFFERIES LLC (Associated) Broker or Dealer X None Recipient CRD Number None 2347 (Associated) Broker or Dealer CRD X Street Address 1

520 MADISON AVENUE City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual X All States Foreign/non-US States

13. Offering and Sales Amounts

Total Offering Amount \$22,424,991 USD or Indefinite Total Amount Sold \$22,424,991 USD \$0 USD or Indefinite Total Remaining to be Sold

Clarification of Response (if Necessary):

14. Investors

X Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$1,289,437 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

NONE, OTHER THAN TO EXECUTIVE OFFICERS IN THEIR ROLES AS EMPLOYEES AND TO DIRECTORS IN THEIR ROLES AS DIRECTORS.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action,

Number None

Street Address 2

State/Province/Country NEW YORK

ZIP/Postal Code 10022

0|| 8 administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Liquidia Technologies Inc	RICHARD KATZ	RICHARD D. KATZ, M.D.	CHIEF FINANCIAL OFFICER	2020-01-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.