The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

4.00

Estimated average

burden

hours per

response:

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous Names** 

X None

**Entity Type** 

Limited Liability Company

Limited Partnership

General Partnership

**Business Trust** 

Other (Specify)

X Corporation

0001330436

Name of Issuer

Liquidia Technologies Inc

Jurisdiction of **Incorporation/Organization** 

**DELAWARE** 

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Liquidia Technologies Inc

City

**Street Address 1** 

**Street Address 2** 

419 DAVIS DRIVE

**State/Province/Country** 

ZIP/PostalCode

**Phone Number of Issuer** 

**DURHAM** 

NC.

27713

SUITE 100

919-328-4400

3. Related Persons

**Last Name** 

**First Name** 

**Middle Name** 

**Boucher** 

Bruce

**Street Address 1** 

Street Address 2

419 Davis Drive

Suite 100

City

**State/Province/Country** 

ZIP/PostalCode

Durham

NC

27713

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Last Name** 

First Name

Middle Name

Fowler **Street Address 1**  Neal

**Street Address 2** 

419 Davis Drive

Suite 100

City State/Province/Country

ZIP/PostalCode

Durham

**Relationship:** X Executive Officer X Director Promoter

NC

27713

F

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name Bloch Stephen **Street Address 1 Street Address 2** 285 Riverside Avenue Suite 250 ZIP/PostalCode City **State/Province/Country** CT Westport 06880 **Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Mathers Ed

Street Address 1 Street Address 2

1119 St Paul Street

City State/Province/Country ZIP/PostalCode

Baltimore MD 21202

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Snyderman Ralph

Street Address 1 Street Address 2

1119 St Paul Street

City State/Province/Country ZIP/PostalCode

Baltimore MD 21202

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

DeSimone Joseph

Street Address 1 Street Address 2

419 Davis Drive Suite 100

City State/Province/Country ZIP/PostalCode

Durham NC 27713

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Rudnick Seth

Street Address 1 Street Address 2

419 Davis Drive Suite 100

City State/Province/Country ZIP/PostalCode

Durham NC 27713

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Nelson Steve

Street Address 1 Street Address 2

5915 Farrington Road Suite 201

City State/Province/Country ZIP/PostalCode

Chapel Hill NC 27517

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

## 4. Industry Group

Agriculture Banking & Financial Services

Commercial Banking

Insurance Investing

Investment Banking
Pooled Investment Fund
Is the issuer registered as

an investment company under the Investment Company

Act of 1940?

Yes No

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

Electric Utilities

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care

Biotechnology Restaurants
Health Insurance Technology

Hospitals & Physicians Computers

Pharmaceuticals Telecommunications
Other Health Care Other Technology

Retailing

Manufacturing Travel

Real Estate Airlines & Airports

Commercial Lodging & Conventions

Construction Tourism & Travel Services

REITS & Finance Other Travel

Residential X Other

Other Real Estate

# 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act S

Investment Company Act Section 3(c)

Section 3(c)(1) Section 3(c)(9)Section 3(c)(2) Section 3(c)(10)Section 3(c)(3) Section 3(c)(11)Section 3(c)(4) Section 3(c)(12)Section 3(c)(5) Section 3(c)(13)

Section 3(c)(14)

Section 3(c)(6)

7. Type of Filing	7.	<b>Type</b>	of	Filing
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X New Notice Date of First Sale 2009-07-01 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Pooled Investment Fund Interests
Debt Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

Option, Warrant or Other Right to Acquire Another Security

Mineral Property Security to be Acquired Upon Exercise of Option, Warrant or

Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

Other (describe)

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$7,031,130 USD or Indefinite

Total Amount Sold \$7,031,130 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

5

#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$312,500 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Liquidia Technologies Inc	Bruce Boucher	Bruce Boucher	President	2009-07-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.